

7 Ready-Made viaSocket Templates for Hedy Meeting Automations

viaSocket built seven ready-made templates for Hedy that save recaps and highlights to Google Docs, Sheets, and Notion, draft Gmail follow-ups, and create HubSpot contacts.

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[Read this article online: https://www.hedy.ai/post/viasocket-templates-hedy-meeting-automations/](https://www.hedy.ai/post/viasocket-templates-hedy-meeting-automations/)



viaSocket and Hedy logos side by side in front of floating glass cards linked by thin glowing lines

Quick answer viaSocket has published seven ready-made templates for Hedy. They save recaps and highlights to Google Docs, Google Sheets, and Notion, draft follow-up emails in Gmail, or create contacts in HubSpot. Each one installs as a finished workflow. Requires Hedy Pro .

Earlier this year we launched our viaSocket integration (/post/hedy-viasocket-integration-automate-meeting-workflows/) , which lets you connect Hedy to thousands of apps without writing code. The viaSocket team has now built seven ready-made templates on top of it. Each template is a complete workflow. You connect your accounts in viaSocket, choose where the results should go, and turn it on.

You can find all seven on our integrations page (/integrations/) .

Save and share what happened

These templates run when a Hedy session ends.

Hedy to Google Sheets: save a 2–4 line session recap (<https://viasocket.com/automations/hedy-to-google-sheets-save-a-2-4-line-session-recap/b3d66ada8e43d9f40f1e5f99c298c6dee3b6203b03553887e9df899511445e66?>

utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing) Adds the meeting title and a short recap to a Google Sheet after every session. It's a simple meeting log you can sort and search.

Send Hedy session recap to Google Docs (create or append) (<https://viasocket.com/automations/send-hedy-session-recap-to-google-docs-create-or-append/>

e6e914f6752669d8187479e0a6f9b92480436ebb2febb838716bd6dd7a0415af?

utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing) Saves the recap to a Google Doc named after the session title. If a doc with that title already exists, it adds the new recap to it with the date. Give a recurring meeting the same title each time and it builds up one running document.

Auto-create a client-ready one-pager in Google Docs ([https://viasocket.com/automations/auto-create-a-client-ready-one-pager-in-google-docs-from-hedy-session-](https://viasocket.com/automations/auto-create-a-client-ready-one-pager-in-google-docs-from-hedy-session-recap/07e1ec942ef89356434cd611a3eb615e50a9be68fe3592fbc79f81423db87cf5?utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing)

recap/07e1ec942ef89356434cd611a3eb615e50a9be68fe3592fbc79f81423db87cf5?

utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing) Turns the session recap into a one-page Google Doc you can send to a client. Useful for consultants, coaches, and anyone who owes someone a summary after a call.

Create a Notion page from Hedy session insights ([https://viasocket.com/automations/create-a-notion-](https://viasocket.com/automations/create-a-notion-page-from-hedy-ai-session-insights-using-gtwy-ai/4dcc147d2a27d65daf2eb35dd4d5f0992f01540d9fef320b26c07d244cd62642?utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing)

ai/4dcc147d2a27d65daf2eb35dd4d5f0992f01540d9fef320b26c07d244cd62642?

utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing) Uses the transcript and recap to generate structured takeaways, such as flashcards, and saves them as a new Notion page. A good fit for lectures, training sessions, and study notes.

Follow up faster

Auto-create an interview follow-up email draft in Gmail ([https://viasocket.com/automations/auto-create-](https://viasocket.com/automations/auto-create-interview-follow-up-email-draft-from-hedy-session-in-gmail/d277988acc0113f252a076e3a54b1ae482513515a463724f1c45b74970d40063?utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing)

d277988acc0113f252a076e3a54b1ae482513515a463724f1c45b74970d40063?

utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing) When a session ends, it writes an interview follow-up email and saves it as a Gmail draft. Nothing is sent until you review it. It runs after every session, not only interviews, so it suits people who use Hedy mostly for interviewing.

Sales call notes to a HubSpot contact ([https://viasocket.com/automations/sales-call-notes-hubspot-](https://viasocket.com/automations/sales-call-notes-hubspot-contact/c647e87816e923028a25b79a819efcc854e564d5bf862fb02c0135876185a6a9?utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing)

contact/c647e87816e923028a25b79a819efcc854e564d5bf862fb02c0135876185a6a9?

utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing) Pulls contact details from the session recap and creates the contact in HubSpot. It runs after every session, so it suits people who use Hedy mostly for sales calls.

Turn highlights into content

Turn Hedy highlights into AI-written Google Docs ([https://viasocket.com/automations/turn-hedy-highlights-](https://viasocket.com/automations/turn-hedy-highlights-into-ai-crafted-google-docs-automatically/ef73a87c5da60eaa986740b80e6c55ff2d07e835c62686e7c68761efa9b342f3?utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing)

ef73a87c5da60eaa986740b80e6c55ff2d07e835c62686e7c68761efa9b342f3?

utm_source=hedyai&utm_medium=marketplace&utm_campaign=hedyai_listing) This one runs on a different trigger. When you tap to capture a highlight (/post/ai-meeting-highlights-zettelkasten/) during a session, Hedy saves the quote along with its main idea and an AI insight. The template turns that into a piece of written content in Google Docs, ready to edit into a post, a newsletter section, or show notes.

How to set up a template

1. Make sure you're on Hedy Pro (/pricing/) with Cloud Sync turned on. The API and webhooks need both.
2. Generate an API key in Hedy. Our API guide (/help/hedy-api/) walks through it.
3. Open the template on viaSocket from our integrations page (/integrations/) or the links above.
4. Sign in to viaSocket, connect your Hedy account and the other app the template uses, then turn the workflow on.

If you want something the templates don't cover, you can still build your own workflow in viaSocket's visual editor, or use our webhooks (/help/webhooks/) and REST API (/help/hedy-api/) directly.

Frequently Asked Questions

Do I need Hedy Pro to use the viaSocket templates?

Yes. The templates connect to Hedy through its API and webhooks, which are part of Hedy Pro (\$12.99/month or \$99.99/year) and also need Cloud Sync turned on.

Do I need to know how to code?

No. Each template is already built. You connect your Hedy account and the other app in viaSocket and turn the workflow on.

Do the templates cost anything on the viaSocket side?

Three of them, the client one-pager, the Notion page, and highlights to Google Docs, include an AI step that runs on viaSocket and uses viaSocket credits. Check viaSocket's pricing for the details of your plan.

Where can I find all of the templates?

They are listed on our integrations page (/integrations/) under viaSocket, and each one links to its template page on viaSocket's site.

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